# WALLSTREET VIEW

# The 2001 Top 10 Companies

The top 10 companies each had sales of more than \$11 billion. Together, they generated \$172 billion in global sales, more than 59% of the total for all 50 companies. They also marketed a combined total of 23 products that brought in more than \$1 billion each.

# 1. Pfizer

# 2001 Worldwide Pharma Sales

\$25.5 billion

# 2001 R&D Spend

\$4.8 billion

# 2000-2001 Pharma Growth

13%

# Headquarters

New York, New York, USA

# 2001 Top-Selling Products

Lipitor \$6.45 billion
Norvasc \$3.58 billion
Zoloft \$2.34 billion

# **Key Developments**

- \$294 million global R&D headquarters opened in Connecticut
- Funded AIDS clinic in Uganda
- Collaborated with state of Florida to benefit Medicaid patients

www.pfizer.com

# 2. GlaxoSmithKline

# 2001 Worldwide Pharma Sales

\$24.8 billion

# 2001 R&D Spend

\$3.8 billion

# 2000-2001 Pharma Growth

12%

# Headquarters

London, England

# **2001 Top-Selling Products**

Paxil
Augmentin
Flovent
\$2.68 billion
\$2.05 billion
\$1.32 billion

# **Key Developments**

- Acquired Block Drug
- Joint venture with Shionogi
- Study showed Malarone highly effective against malaria

www.gsk.com

# 3. Merck

### 2001 Worldwide Pharma Sales

\$21.35 billion

### 2001 R&D Spend

\$2.4 billion

#### 2000-2001 Pharma Growth

5%

## Headquarters

Whitehouse Station, New Jersey, USA

# 2001 Top-Selling Products

ZocorVioxxCozaar\$6.6 billion\$2.5 billionHopeingBillionHopeingSignHopeingHope

# **Key Developments**

- Acquired Rosett Inpharmatics
- Broke ground on a Boston research facility
- Study showed Zocor reduces risk of heart attack

www.merck.com

# 4. AstraZeneca

2001 Worldwide Pharma Sales

\$16.48 billion

2001 R&D Spend

\$2.7 billion

2000-2001 Pharma Growth

8%

Headquarters

London, England

2001 Top-Selling Products

Prilosec \$5.68 billionZestril \$1.1 billionPulmicort \$1.9 billion

# **Key Developments**

- Cinical Trials showed Nexium more effective than Lansoprazole for esophagitis
- Opened \$100 million pharmaceutical plant in China
- Study showed Casodex decreases rate of prostate disease progression

www.astrazeneca.com

# 5. Bristol-Myers Squibb

2001 Worldwide Pharma Sales

\$ 15.6 billion

2001 R&D Spend

\$ 1.9 billion

2000-2001 Pharma Growth

6%

Headquarters

New York, New York, USA

# **2001 Top-Selling Products**

Glucophage
Pravachol
Plavix
\$2.6 billion
\$2.1 billion
Plavix
\$1.3 billion

# **Key Developments**

- Acquired DuPont Pharmaceuticals
- Study showed Irbesartan protects against kidney disease
- Opened the Bristol-Myers Squibb Children's Hospital in New Jersey

www.bms.com

# 6. Aventis

### 2001 Worldwide Pharma Sales

\$ 15.35 billion

# 2001 R&D Spend

\$3.03 billion

### 2000-2001 Pharma Growth

15%

#### **Headquarters**

Strasbourg, France

# 2001 Top-Selling Products

Allegra \$1.5 billion
Lovenox \$1.2 billion
Taxotere \$874 million

# **Key Developments**

- Divested CropScience and animal nutrition units
- Launched Lantus in US and Ketek in Europe
- Vaccine business grew 28%

www.aventis.com

# 7. Johnson & Johnson

# 2001 Worldwide Pharma Sales

\$14.9 billion

# 2001 R&D Spend

\$1.1 billion

## 2000-2001 Pharma Growth

19%

# Headquarters

New Brunswick, New Jersey, USA

# 2001 Top-Selling Products

Procrit \$3.43 billionRisperdal \$1.84 billionLevaguin \$1.05 billion

# **Key Developments**

- · Reminyl, for Alzheimers, approved
- Ortho, Evra, the first birth control patch, approved
- \$12.3 billion merger with Alza

www.jnj.com

# 8. Novartis

### 2001 Worldwide Pharma Sales

\$14.5 billion

# 2001 R&D Spend

\$2.2 billion

# 2000-2001 Pharma Growth

15%

### Headquarters

Basel, Switzerland

# 2001 Top-Selling Products

Diovan\$1.12 billionSandimmunCibacen\$1.09 billionGibacen\$906 million

# **Key Developments**

- Gleevec approved
- Four US drug approvals, 15 approvals worldwide
- Visudyne approved in 35 countries

www.novartis.com

# 9. Pharmacia

2001 Worldwide Pharma Sales

\$ 11.97 billion

2001 R&D Spend

\$ 2.07 billion

2000-2001 Pharma Growth

11%

Headquarters

Peapack, New Jersey, USA

2001 Top-Selling Products

CelebrexAmbienXalatan\$3.1 billion\$902 millionXalatan\$818 million

**Key Developments** 

- FDA approved Bextra and EMEA approved Dybastatx
- Licensed CDP-870, a new treatment for rheumatoid arthritis, from CellTech, and Deramciclane (Orion) for generalized anxiety

www.pharmacia.com

# 10. Lilly

2001 Worldwide Pharma Sales

\$ 11.54 billion

2001 R&D Spend

\$ 2.2 billion

2000-2001 Pharma Growth

6%

Headquarters

Indianapolis, Indiana, USA

2001 Top-Selling Products

Zyprexa \$3.09 billionFluoxetine \$1.9 billionGemzar \$722 million

**Key Developments** 

- Prozac lost patent exclusivity
- Xigris approved and launched, with sales of \$35 million in first six months
- Zyprexa sales grew 31 per cent

www.lilly.com



Source: Pharmaceutical Executive, May 2002 All figures in US dollars

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