



WALL STREET VIEW

High Expectations: A Look at Some of the Best Pipelines

AstraZeneca: Most Innovative Pipeline

Drug	First indication
Iressa	Anticancer
Exanta	Approved in France for prevention of venous thromboembolic events in major orthopedic surgery
Galida	Glucose and lipid abnormalities associated with Type 2 diabetes
Seroquel	In Phase III trials for bipolar disorder maintenance; approved in U.S. for schizophrenia and manic episodes associated with bipolar disorder
Atacand	In Phase III trials for congestive heart failure and diabetic retinopathy
AZD0865	Being investigated for gastroesophageal reflux disease
AZD7009	In Phase II trials for atrial fibrillation
AZD6140	In Phase II trials for arterial thrombosis
AZD6126	In Phase II trials for solid tumours
AR-A2	In Phase II trials for anxiety and depression

Source: 10 Best Pipelines. MedAdNews. March 2004.

Eli Lilly and Co.: Best Late-Stage Pipeline

Drug	First indication
Cymbalta	Depression
Zyprexa IM	Schizophrenia, manic depression, dementia
Symbyax	Bipolar depression
Alimta	Asbestos-related cancer
Exenatide	Type 2 diabetes
Ruboxistaurin	Diabetic peripheral neuropathy

Source: 10 Best Pipelines. MedAdNews. March 2004.



Abbott Laboratories: Most Revived Pipeline

Drug	First indication
Humira	Rheumatoid arthritis
Atrasentan	In Phase III trials for the delay of prostate cancer progression
Febuxostat	In Phase III trials for gout
Asoprisnil	In Phase III trials for uterine fibroids and Phase II trials for endometriosis

Source: 10 Best Pipelines. MedAdNews. March 2004.

Genentech: Pipeline to Watch

Drug	First indication
Raptiva	Approved in U.S. for moderate-to-severe plaque psoriasis; in Phase II trials for psoriatic arthritis
Xolair	Asthma
Avastin	Metastatic colorectal cancer
Tarceva	Incurable stage IIIB/IV non-small cell lung cancer

Source: 10 Best Pipelines. MedAdNews. March 2004.

GlaxoSmithKline: Most Promising Early-Stage Pipeline

Drug	First indication
572016	In Phase III trials for breast, lung, bladder, gastric, and head and neck cancers
Cervarix	Entering Phase III trials for human papillomavirus
353162	Entering Phase III trials for depression
480848	Entering Phase III trials for the lowering of Lp-PLA2 activity in atherosclerotic plaque
Odiparcil	In Phase II trials for blood clot
685698	A long-acting corticosteroid
159797	In Phase II trials; long-acting selective beta 2 agonist
406381	In Phase II trials; first dual-action COX-2 inhibitor
Alvimopan	Post-operative ileus
Boniva/Bonviva	Osteoporosis
Seretide/Advair	Asthma and chronic obstructive pulmonary disease

Source: 10 Best Pipelines. MedAdNews. March 2004.

Merck & Co.: Pipeline Most Driven by Technology

Drug	First indication
Ezetimibe/ simvastatin	Elevated cholesterol levels
Arcoxia	Osteoarthritis, rheumatoid arthritis, chronic low back pain, acute pain, dysmenorrhea, acute gouty arthritis, ankylosing spondylitis
Proquad	Pediatric combination vaccine for measles, mumps, rubella, and chicken pox
Vaccine (Name TBD)	Human papillomavirus
Vaccine (Name TBD)	Shingles
Rotateq	Vaccine for rotavirus-induced infant diarrhea

Source: 10 Best Pipelines. MedAdNews. March 2004.

Novartis: Most Diversified, Broadest Pipeline

Drug	First indication
LAF237	In Phase IIb trials for Type 2 diabetes
SPP100	Entering advanced Phase III for high blood pressure and other vascular diseases
PTK787	In Phase III trials for colorectal cancer
ICL670	In Phase III trials for anemias
FTY720	In Phase II trials for prevention of acute rejection and graft loss in kidney transplant
Zoledronic acid	In Phase III trials for osteoporosis
AAE581	In Phase IIb trials for osteoporosis
TCH346	In Phase II trials for Parkinson disease
QAB149	In Phase II trials for asthma and chronic obstructive pulmonary disease
Telbivudine	In Phase III trials for hepatitis B

Source: 10 Best Pipelines. MedAdNews. March 2004.